

## ***Authorization to Release Information***

Taxpayer Name (s): \_\_\_\_\_

Taxpayer(s)

Address: \_\_\_\_\_

Return prepared by: SlackTax, Inc.

### **Disclosure to third party:**

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

### **Purpose of this disclosure:**

Bank Loan                       Mortgage Application                       Financial Advisor  
 Other – Specify: \_\_\_\_\_

### **Products offered by Slack & Associates/Teachers Financial Investment Corporation.**

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Mutual Funds                       Individual Retirement Accounts                       Annuities  
 Insurance                       Long Term Care Insurance

### **Tax return information to be disclosed:**

Copy of Tax Return    2009    2008    Form W-2    Other  
 Phone conversation - Information discussed and with whom:

Name: \_\_\_\_\_

Company: \_\_\_\_\_

Sources of Income                       Deductions  
 Business Income & Deductions                       Other (specify)

Signature(s):

Date:

\_\_\_\_\_  
\_\_\_\_\_

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.